

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

Funders with Fixed Closing Dates – January

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
Applications close 30 January for March funding round	BayTrust Community Impact Funding Postal Address: PO Box 13-322 Tauranga 3141 Phone: (07) 578 6546 Email: info@baytrust.org.nz Website: www.baytrust.org.nz Notes: Only one application every 12 months. Will cover up to maximum 50% operating costs or project costs. Groups are encouraged to have the balance in hand (or at least applications filed with other funders) before applying.	Community Support up to \$20,000 Community Impact up to \$100,000 Community Amenities \$100,000 - \$500,000 Strategic Partnerships over \$100,000	- Kaitiakitanga to protect and improve our natural environment for future generations - Community Wellbeing and Tū Māori Mai - Healthy, Secure and Affordable Housing - Sustainable Employment and Inclusive Growth	Operating costs, wages, salaries, new initiatives, assets, programmes, equipment	Salaries on their own	A moderate level of evaluation, accountability and reporting requirements. Copies of invoices value \$2,000 +
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Letters of support	<input checked="" type="checkbox"/> Budget	
Closing dates 31 January Also see August	Legacy Trust Email: info@legacytrust.org.nz Website: www.legacytrust.org.nz/policies Notes: Short one page application form only. Distributions in March.	Generally under \$5,000	General community	Established projects which are current and have been implemented	Does not fund salaries, wages, rent, travel or new projects.	No reporting required.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes				

Funders with Fixed Closing Dates – February

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
12 October – 13 January 2023	Harcourts Foundation Postal Address: PO Box 99 549, Auckland 1149 Email: newzealand@harcourtsfoundation.org	Average amount approved	Projects and initiatives designed to benefit as many people as possible:	Specific event, project, item, or initiative	Salaries & wages, Administrative or operational costs,	Decisions within two weeks. Funding must be used within 4

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<input checked="" type="checkbox"/> Resolution	<p>Website: http://harcourtsfoundation.org/new-zealand/</p> <p>Notes: 3 additional funding rounds throughout the year. One application accepted every 18 months.</p>	\$3,000	<ul style="list-style-type: none"> - advancement of social & community welfare - Relief of poverty - Promotion of Community development 		travel	months.
<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> x 2 Quotes	<input checked="" type="checkbox"/> Letters of support	<input checked="" type="checkbox"/> Minutes			
<p>Closing dates 15 February at 5pm</p> <p>See also 15 August</p>	<p>ANZ NZ Staff Foundation Phone: 09 252 6563 Email: stafffoundationnz@anz.com Website: https://anzstafffoundation.anz.co.nz/</p> <p>Notes: 2 funding rounds per year. Applications must be supported by ANZ Foundation Staff member and provide details of referee. On-line application. Decision 2 months after application closes.</p> <p>ANZ Staff Foundation won't fund organisations that have already received funding from the Foundation in the previous 12 months.</p>	Up to \$25,000	<ul style="list-style-type: none"> - Promotion of financial literacy - opportunities for all to achieve economic and social independence - Access to learning opportunities that prepare people for meaningful work and a high quality of life - To assist people working together to create viable and secure communities 	Will cover project costs, promotional costs, educational programmes	Wages, fundraising events, assets, usual operational costs	Reporting and copies of receipts required within 6 months of decision date.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Audited Accounts required for \$10,000 +	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes			

Funders with Fixed Closing Dates – March

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
No longer taking expressions of interest	<p>Weave – was the Working Together More Fund Via website or Email: info@workingtogether.org.nz Website: www.workingtogether.org.nz</p> <p>Notes: Analysis of your partnership and preparedness for collaboration with tools from Working Together More.</p>	Maximum \$20,000	Supports collaborations and mergers that bring long-term benefits to non-profit organisations and the communities they serve.	Grants are to support additional costs incurred in developing new or improving existing collaborations, and/or mergers	Existing operational cost	Information not available
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Budget	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes			

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

Applications close 31 March See also June & September	Mazda Foundation Postal Address: PO Box 132057 Sylvia Park Auckland 1644 Phone: 09 571 9720 Email: MazdaFoundation@mazda.co.nz Website: www.mazdafoundation.org.nz	Generally under \$7,000	<ul style="list-style-type: none"> - Maintenance and improvement of the natural environment - Advancement of culture and education to achieve excellence at all levels in the community - Advancement of education and employment skills development, with particular emphasis on children from deprived backgrounds - Arts where the goal is to educate and expose the NZ public on NZ culture 	- Most expenses unless specifically not stated	Salaries, wages or fees Capital building projects Office or administration expenses, fundraising events	Successful recipients must cooperate with the administrators and agents in the publicity and promotion of the Mazda Foundation.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes	<input checked="" type="checkbox"/> Drivers Licence ID	<input checked="" type="checkbox"/> At least one referee	
Applications close 20 March 2023	Tauranga City Council Community Development Match Fund (Medium) Phone: 577 7000 Email: richard.butler@tauranga.govt.nz Website: www.tauranga.govt.nz/matchfund/ Notes: Can apply once every twelve months	50% of costs up to \$10,000	Deliver initiatives that foster strong, innovative and vibrant communities, by contributing 50 per cent of the project costs	Most expenses covered	Refer website	Reporting can be completed online
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		

Funders with Fixed Closing Dates – April

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
Applications close 1st April And 1st September	TECT – Community Facilities Postal Address: PO Box 356, Tauranga Phone: 07 578 5094 Email: info@tect.org.nz Website: www.tect.org.nz Notes: Should have power account with TrustPower.	No Upper Limit	The amenity must have significant community benefit and applications are evaluated on their potential to benefit TECT Consumers.	Building of a new amenity or the purchase/ upgrade of an existing amenity.	Not available	Funds spent and then reimbursement claimed. Must be spent within twelve months.

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
Applications close 30 April for June funding round	BayTrust Community Impact Funding Phone: (07) 578 6546 Email: info@baytrust.org.nz Website: www.baytrust.org.nz Apply on line. Notes: Only one application every 12 months. Will cover up to maximum 50% operating costs or project costs. Groups are encouraged to have the balance in hand (or at least applications filed with other funders) before applying.	From \$20,000 - \$100,000	* A commitment to Bay Trust's priorities.	Operating costs, wages, salaries, new initiatives, assets, programmes, equipment	Salaries on their own	A moderate level of evaluation, accountability and reporting requirements. Copies of invoices value \$2,000 +
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Letters of support	<input checked="" type="checkbox"/> Budget	

Funders with Fixed Closing Dates – May

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
Applications close tba Check website for dates & sign up to newsletter	Creative Communities Scheme – Tauranga & WBOP Creative Bay of Plenty Postal Address: The Kollektive 143 Seventeenth Ave Tauranga 3112 Ph. 07 928 5270 Email. hello@creativebop.org.nz Website: www.creativebop.org.nz Notes: Additional funding round towards the end of the year.	No upper limit but generally under \$5,000	Must have an arts based component ie art, dance, music, theatre etc Projects must focus on at least one of the following: - Participation - Diversity - Young People	Materials for arts activities or programmes; venue or equipment hire; personnel and administrative costs for short-term projects; promotion and publicity of arts activities.	<ul style="list-style-type: none"> • Ongoing administration or personnel costs that are not related to the specific project. • Buying equipment ie cameras, musical instruments, • Entry fees 	Complete the project within a year of the funding being approved Complete and return a project report form within two months after the project is completed
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes	<input checked="" type="checkbox"/> Budget		
Opens 20 April Closes 18 May	COGS - Tauranga Moana Phone: 0800 824 824 Email: grantsonline@dia.govt.nz Website: www.communitymatters.govt.nz Notes: Check priorities for Tauranga/Moana LDC for aligning application. One funding round per	Upper Limit \$10,000 Generally under \$6,000	Funding for organisations that deliver community-based social services that contribute to achieving locally-determined outcomes	Most expenses considered	Capital items, fundraisers, social functions Check website for complete list	Advised in the letter of approval for successful grants

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<input checked="" type="checkbox"/> Resolution	year. Multi-year funding being considered for future funding rounds. Decision meeting 31 July <input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Letters of support	<input checked="" type="checkbox"/> Budget	
Applications open early May & close towards the end of May Check website early May for closing dates	Acorn Foundation Postal Address: PO Box 13604, Tauranga 3141 Phone: (07) 579 9839 Email: info@acornfoundation.org.nz Website: www.acornfoundation.org.nz Notes: Complete Preliminary application. If you meet the criteria you may then be invited to complete full application	Maximum \$10,000	Through nomination by a donor or based on the greatest needs in the community as determined by the 2018 Vital Signs research	Most operational costs and project expenses covered	Capital assets where the cost exceeds \$1500, refer website for full list	Reporting required within 12 months via Roundtable meeting
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
Applications are open from end April and close end May each year	Western Bay of Plenty District Council Community Matching Fund Postal Address: Private Bag 12803 Tauranga 3143 Phone: 07 571 8008 Email: customerservices@westernbay.govt.nz Website: www. www.westernbay.govt.nz Notes: General funding pool \$100,000 per annum. Grants will be "matched" on a 50/50 basis.	Grants between \$2,000 - \$10,000	Funding for social, recreational and cultural initiatives	Projects / activities. Community group contribution can be combination of volunteer labour, donated professional services, funds raised through other means and/or donations	Refer website	Recipients of funds should fulfil the appropriate accountability requirements before the grant is paid out.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Letter/s of support	<input checked="" type="checkbox"/> Budget	

Funders with Fixed Closing Dates – June

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
Applications close 30 June See also March & September	Mazda Foundation Postal Address: PO Box 132057 Sylvia Park Auckland 1644 Phone: 09 571 9720 Email: MazdaFoundation@mazda.co.nz Website: www.mazdafoundation.org.nz Note: 3 funding rounds per year via online application	Generally under \$7,000	<ul style="list-style-type: none"> - The maintenance and improvement of the natural environment - The advancement of culture and education to achieve excellence - Advancement of education and employment skills development, with 	- Most expenses unless specifically not covered	Salaries, wages or fees Capital building projects Office or administration expenses, fundraising events	Successful recipients must cooperate with the administrators and agents in the publicity and promotion of the Mazda Foundation.

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	particular emphasis on children from deprived backgrounds - The arts where the goal is to educate and expose the NZ public on NZ culture <input checked="" type="checkbox"/> x 2 Quotes	<input checked="" type="checkbox"/> Drivers Licence Identification	<input checked="" type="checkbox"/> At least one referee	
--	--	---	---	--	--	--

Funders with Fixed Closing Dates – July

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
Round 2 Applications open May and close July	J R McKenzie Trust Postal Address: P O Box 10 006, Wellington 6143 Email: info@jrmckenzie.org.nz Website: www.jrmckenzie.org.nz Notes: 2 stage application process. If your application is short-listed, full application will be required and representatives from the J R McKenzie Trust will visit you. See also March for Round 1	\$1,500 - \$350,000	Main focus areas: - Capacity Building - Māori Development - Social Change	Projects, activities that have financial sustainability goals	Out of school care programmes and youth groups. Health and education services. Capital projects – see website for full list of exclusions	As advised by J R McKenzie Trust. Prefer multi-year funding
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Budget			
Applications close 20 March 2023	Tauranga City Council Community Development Match Fund (Medium) Phone: 577 7000 Email: richard.butler@tauranga.govt.nz Website: www.tauranga.govt.nz/matchfund/ Notes: Can apply once every twelve months	50% of costs up to \$10,000	Deliver initiatives that foster strong, innovative and vibrant communities, by contributing 50 per cent of the project costs	Most expenses covered	Refer website	Reporting can be completed online
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
No longer taking expressions of	Working Together More Fund Phone: (021) 230 2908 Postal Address: PO Box 76166 Northwood	Maximum \$20,000	Supports collaborations and mergers that bring long-term benefits to non-profit organisations and the communities they serve.	Grants are to support additional costs incurred in developing new or improving existing collaborations,	Existing operational cost	Information not available

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

interest	Christchurch 8548 Email: bedemartin@xtra.co.nz Website: www.workingtogether.org.nz Notes: 3 funding rounds per year. Analysis your partnership and preparedness for collaboration with tools from Working Together More.			and/or mergers		
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Budget	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes			
Round 1 closes 20 July	Lottery Community – Regional & National Phone: 0800 824 824 Email: grantsonline@dia.govt.nz Website: www.communitymatters.govt.nz Notes: Eligible to apply for multi-year grants after 2 years in operation. Decision due early October	No upper limit	Priorities for Lottery Community are: - parents/families/whānau - children and youth development - enhancing the quality of life of older people in the community - preventing violence - new migrants/refugees - people with a long-term/significant disability or illness - people who are considered to be at risk or disadvantaged - improving people's knowledge and use of digital technology	Most expenses considered Will consider minor capital works valued at under \$30,000	Capital items over \$30,000 Food for food banks	Advised in the letter of approval for successful grants
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
Applications close 31 July for September funding round	BayTrust Community Impact Funding Postal Address: PO Box 13-322 Tauranga 3141 Phone: (07) 578 6546 Email: info@baytrust.org.nz Website: www.baytrust.org.nz Notes: Only one application every 12 months. Will cover up to maximum 50% operating costs or project costs. Groups are encouraged to have the balance in hand (or at least applications filed with	From \$20,000 - \$100,000	* Strengthened Whanau – Babies & Youth * Inclusive Communities * Prosperous Communities * Active Communities * Vibrant & Fun Communities * Stronger Community Organisations	Operating costs, wages, salaries, new initiatives, assets, programmes, equipment	Salaries on their own	A moderate level of evaluation, accountability and reporting requirements. Copies of invoices value \$2,000 +

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<input checked="" type="checkbox"/> Resolution	other funders) before applying. <input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Letters of support	<input checked="" type="checkbox"/> Budget	
--	---	---	--	--	--	--

Funders with Fixed Closing Dates – August

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
Applications open 8 August close 5 September Open 23 Jan close 20 Feb 2023	Tauranga City Council Phone: 577 7000 Email: richard.butler@tauranga.govt.nz Website: https://www.tauranga.govt.nz/community/grants-and-funding/community-grants-fund	Up to \$50,000	At least one of criteria: *Communities of need *Kaupapa Māori outcomes *Community pride & belonging *Wellbeing & participation *Safe & resilient communities *Environmental sustainability	Operating costs	Lobbying, employment, commercial, legal, buildings on reserves etc	Reporting can be completed online
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
Applications open 1 July and close 15 August	Sir John Logan Campbell Residuary Estate Postal Address: C/- The Cornwall Park Trust Board PO Box 26-072 Epsom, Auckland 1344 Phone: (09) 524 6442 Email: admin@cornwallpark.co.nz Website: www.jlcampbell.co.nz/ Notes: Online application	No upper limit recorded Generally under \$7,000	*Relief of Poverty *Advance of Education *Other purposes beneficial to the Community.	Most expenses covered	Salaries / Wages, Vehicles, Travel	Decision November and accountability terms advised
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes	<input checked="" type="checkbox"/> Letter of support		

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<p>Closing dates 15 August at 5pm See also February</p>	<p>ANZ NZ Staff Foundation Phone: 09 252 6563 Email: stafffoundationnz@anz.com Website: https://anzstafffoundation.anz.co.nz/ Notes: 2 funding rounds per year. Applications must be supported by ANZ Foundation Staff member and provide details of referee. On-line application. Decision 2 months after application closes. ANZ Staff Foundation won't fund organisations that have already received funding from the Foundation in the previous 12 months.</p>	<p>Up to \$25,000</p>	<ul style="list-style-type: none"> - Promotion of financial literacy - opportunities for all to achieve economic and social independence - Access to learning opportunities that prepare people for meaningful work and a high quality of life - To assist people working together to create viable and secure communities 	<p>Will cover project costs, promotional costs, educational programmes</p>	<p>Wages, fundraising events, assets, usual operational costs</p>	<p>Reporting and copies of receipts required within 6 months of decision date.</p>
<p><input checked="" type="checkbox"/> Resolution</p>	<p><input checked="" type="checkbox"/> Audited Accounts required for \$10,000 +</p>	<p><input checked="" type="checkbox"/> Minutes</p>	<p><input checked="" type="checkbox"/> Quotes</p>			
<p>Closing dates 30 August Also see January</p>	<p>Legacy Trust Email: info@legacytrust.org.nz Website: www.legacytrust.org.nz/policies Notes: Short one page application form only. Distributions October.</p>	<p>Generally under \$5,000</p>	<p>General community</p>	<p>Established projects which are current and have been implemented</p>	<p>Does not fund salaries, wages, rent, travel or new projects.</p>	<p>No reporting required.</p>
<p><input checked="" type="checkbox"/> Resolution</p>	<p><input checked="" type="checkbox"/> Minutes</p>	<p><input checked="" type="checkbox"/> Quotes</p>				

Funders with Fixed Closing Dates – September

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
<p>Applications close 1st September</p>	<p>TECT – Community Facilities Postal Address: PO Box 356, Tauranga Phone: 07 578 5094 Email: info@tect.org.nz Website: www.tect.org.nz Notes: Should have power account with TrustPower.</p>	<p>No Upper Limit</p>	<p>The amenity must have significant community benefit and applications are evaluated on their potential to benefit TECT Consumers.</p>	<p>Building of a new amenity or the purchase/ upgrade of an existing amenity.</p>	<p>Not available</p>	<p>Funds spent and then reimbursement claimed. Must be spent within twelve months.</p>

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
Currently closed	SKYCITY Hamilton Community Trusts Community Trust & CSR Manager SKYCITY Hamilton Community Trust c/- PO Box 90643 Auckland Email: hamilton@skycitycommunitytrust.org.nz Website: www.skycityhamilton.co.nz/about-us/community/community-trust-grants	No upper limit – average \$15,000	Priority areas: - Children and young people, single parents and/or those living in a low income household; - Those living in areas of high deprivation across the Waikato and BOP regions; and - Those with few or no qualifications, low literacy levels, and/or beneficiaries.	Most expenses covered	Not listed	Within 30 days of grant being spent or 12 months, whichever occurs first.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of Financial Performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes			
Applications Open 5 September Close 3 October	Tauranga City Council Community Development Match Fund (Medium) Phone: 577 7000 Email: richard.butler@tauranga.govt.nz Website: www.tauranga.govt.nz/matchfund/ Notes: Can apply once every twelve months	50% of costs up to \$10,000	Deliver initiatives that foster strong, innovative and vibrant communities, by contributing 50 per cent of the project costs	Most expenses covered	Refer website	Reporting can be completed online
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
<u>Round 1</u> EOI for Applications open Close 23 September	J R McKenzie Trust Postal Address: P O Box 10 006, Wellington 6143 Email: info@jrmckenzie.org.nz Website: www.jrmckenzie.org.nz Notes: 2 stage application process. If your application is short-listed, full application will be required and representatives from the J R McKenzie Trust will visit you. See also July for Round 2	\$1,500 - \$350,000	Main focus areas: - Capacity Building - Māori Development - Social Change	Projects, activities that have financial sustainability goals	Out of school care programmes and youth groups. Health and education services. Capital projects – see website for full list of exclusions	As advised by J R McKenzie Trust. Prefer multi-year funding
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Budget			
Applications close 30 September	Mazda Foundation Postal Address: PO Box 132057 Sylvia Park Auckland 1644 Phone: 09 571 9720	Generally under \$7,000	- The maintenance and improvement of the natural environment - The advancement of culture and education to	- Most expenses unless specifically not covered	Salaries, wages or fees Capital building projects Office or administration expenses, fundraising events	Successful recipients must cooperate with the administrators and agents in the publicity and promotion of the

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

See also March & June	Email: MazdaFoundation@mazda.co.nz Website: www.mazdafoundation.org.nz Note: 3 funding rounds per year via online application		achieve excellence at all levels in the community - Advancement of education and employment skills development, with particular emphasis on children from deprived backgrounds - The arts where the goal is to educate and expose the NZ public on NZ culture			Mazda Foundation.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes	<input checked="" type="checkbox"/> Drivers Licence Identification	<input checked="" type="checkbox"/> At least one referee	

Funders with Fixed Closing Dates – October

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
No longer taking expressions of interest	Working Together More Fund Phone: (021) 230 2908 Postal Address: PO Box 76166 Northwood Christchurch 8548 Email: bedemartin@xtra.co.nz Website: www.workingtogether.org.nz Notes: 3 funding rounds per year. Analysis your partnership and preparedness for collaboration with tools from Working Together More.	Maximum \$20,000	Supports collaborations and mergers that bring long-term benefits to non-profit organisations and the communities they serve.	Grants are to support additional costs incurred in developing new or improving existing collaborations, and/or mergers	Existing operational cost	Information not available
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Budget	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes			
Applications close early October	Creative Communities Scheme – Tga & WBOP Creative Bay of Plenty Postal Address: The Kollektive 143 Seventeenth Ave Tauranga 3112	No upper limit but generally under \$5,000	Must have an arts based component ie art, dance, music, theatre etc Projects must focus on at	Materials for arts activities or programmes; venue or equipment hire; personnel and	<ul style="list-style-type: none"> Ongoing administration or personnel costs that are not related to the specific project. 	Complete the project within a year of the funding being approved Complete and return a

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

Check website for dates & sign up to newsletter <input checked="" type="checkbox"/> Resolution	Ph: 07 928 5270 Email: hello@creativebop.org.nz Website: www.creativebop.org.nz Notes: Additional funding round in May. <input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	least one of the following: - Participation - Diversity - Young People <input checked="" type="checkbox"/> x 2 Quotes	administrative costs for short-term projects; promotion and publicity of arts activities. <input checked="" type="checkbox"/> Budget	<ul style="list-style-type: none"> • Buying equipment ie cameras, musical instruments, • Entry fees 	project report form within two months after the project is completed
Applications close 3 October 2022 <input checked="" type="checkbox"/> Resolution	Tauranga City Council Community Development Match Fund (Medium) Phone: 577 7000 Email: richard.butler@tauranga.govt.nz Website: www.tauranga.govt.nz/matchfund/ Notes: Can apply once every twelve months	50% of costs up to \$10,000 <input checked="" type="checkbox"/> Minutes	Deliver initiatives that foster strong, innovative and vibrant communities, by contributing 50 per cent of the project costs <input checked="" type="checkbox"/> Quotes	Most expenses covered <input checked="" type="checkbox"/> Budget	Refer website	Reporting can be completed online
Applications close 31 October for December funding round <input checked="" type="checkbox"/> Resolution	BayTrust Community Impact Funding Postal Address: PO Box 13-322 Tauranga 3141 Phone: (07) 578 6546 Email: info@baytrust.org.nz Website: www.baytrust.org.nz Notes: Only one application every 12 months. Will cover up to maximum 50% operating costs or project costs. Groups are encouraged to have the balance in hand (or at least applications filed with other funders) before applying. <input checked="" type="checkbox"/> Statement of financial performance	From \$15,000 - \$100,000 <input checked="" type="checkbox"/> Minutes	<ul style="list-style-type: none"> * Strengthened Whanau – Babies & Youth * Inclusive Communities * Prosperous Communities * Active Communities * Vibrant & Fun Communities * Stronger Community Organisations <input checked="" type="checkbox"/> Quotes	Operating costs, wages, salaries, new initiatives, assets, programmes, equipment <input checked="" type="checkbox"/> Letters of support	Salaries on their own <input checked="" type="checkbox"/> Budget	A moderate level of evaluation, accountability and reporting requirements. Copies of invoices value \$2,000 +

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

Funders with Fixed Closing Dates – December

Application Dates	Funder	Amount	Purpose / Criteria	Covered	Not Covered	Accountability
Round 2 closes 30 November 2022	Lottery Community – Regional & National Phone: 0800 824 824 Email: grantsonline@dia.govt.nz Website: www.communitymatters.govt.nz Notes: Eligible to apply for multi-year grants after 2 years in operation. Decision due early October	No upper limit	Priorities for Lottery Community are: - parents/families/whānau - children and youth development - enhancing the quality of life of older people in the community - preventing violence - new migrants/refugees - people with a long-term/significant disability or illness - people who are considered to be at risk or disadvantaged - improving people's knowledge and use of digital technology	Most expenses considered Will consider minor capital works valued at under \$30,000	Capital items over \$30,000 Food for food banks	Advised in the letter of approval for successful grants
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
Applications close 31 December	Sargood Bequest Postal Address: PO Box 5546 Moray Place Dunedin 9058 Website: www.sargoodbequest.org.nz/get_grant.html Notes: Funding granted in May the following year	Upper limit of \$5,000	Apply under one of the following categories: • Children/Youth • Cultural • Educational • Environmental • Sports/Outdoor	Projects to which funds are specifically targeted. Most expenses considered	Refer to website	No accountability required.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes				

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

Funders Who Are Always Open / Monthly Funding Rounds

Application Dates	Funder	Amounts	Purpose / Criteria	Covered	Not Covered	Accountability
31 July 22 30 September 22 20 November 22 20 January 22 20 March 22	Tauranga Western Bay Community Event Fund Combined Fund Tauranga City or Western BOP Councils https://www.tauranga.govt.nz/community/events/running-an-event Note: there are five event funds on this link	Up to \$50,000	*Must be community driven and free or low-cost entry. *Attract visitation, deliver economic benefit *Encourage participation *Engage volunteers *Secure a range of income streams.	Most things	Events: *run by individuals *run in the past *are commercial ventures *primarily for fundraising *markets or expos Check the website	
Applications generally close the last day of each month	BayTrust Community Support Application Postal Address: PO Box 13-322 Tauranga 3141 Phone: (07) 578 6546 Email: info@baytrust.org.nz Website: www.baytrust.org.nz Notes: Only one application every 12 months. Will cover up to maximum 50% operating costs or project costs. Groups are encouraged to have the balance in hand (or at least applications filed with other funders) before applying.	Up to \$15,000	Should align with one or more of the trusts outcomes: * Strengthened Whanau – Babies & Youth * Inclusive Communities * Prosperous Communities * Active Communities * Vibrant & Fun Communities * Stronger Community Organisations	Operating costs, new initiatives, assets, programmes, equipment	Salaries on their own	An audit form supplied, must be completed and returned to the office once the grant has been spent.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes	<input checked="" type="checkbox"/> Budget		
Always open and considered monthly	BayTrust Community Toolbox Postal Address: PO Box 13-322 Tauranga 3141 Phone: (07) 578 6546 Email: Sam@baytrust.org.nz or Lotima@baytrust.org.nz Website: www.baytrust.org.nz/8-more-ways-we-can-help Notes: Must discuss with Terri or Sam from BayTrust in the first instance. Can apply in addition to funding for operational costs.	Small grants, generally under \$5,000	* Capacity Building * Funding Forum * Collaborative efforts * Assistance from BayTrust team * Impact investments * Community hubs * Research * Marketing	See purpose	See purpose	To be confirmed when funding approval received.

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes	<input checked="" type="checkbox"/> Letters of support	<input checked="" type="checkbox"/> Budget	
Always Open	Aotea Gaming Trust Postal Address: PO Box 858, Dunedin 9054 Phone: 0800 424274 Email: info@agt.nz Website: www.agt.nz Notes: Decision generally within 20 working days	No upper limit Grants generally under \$5,000	*Children *Local Communities *Education *Elderly *Health *Poverty *Sport & Recreation *Youth	Most expenses covered	Advertising, catering, Administration wages Refer website	Accountability statement sent out, to be returned within 6 months with evidence of expenditure
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 3 Quotes	<input checked="" type="checkbox"/> Current Statement of income & expenses, Balance Sheet signed		
Always Open	Western Bay of Plenty District Council Te Puke Community Board Postal Address: Private Bag 12803 Tauranga 3143 Phone: 07 571 8008 Email: customerservices@westernbay.govt.nz Website: www.westernbay.govt.nz Notes: Grants allocated on an ad hoc basis throughout the year for Te Puke. Only one WBOPDC grant allocated each financial year.	No upper limit recorded	Strategic fit with Council. Demonstration that activities/projects will result in public benefit	Projects / activities	Refer website	Recipients of funds should fulfil the appropriate accountability requirements before the grant is paid out.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of cash on hand / bank statements	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Letter/s of support	<input checked="" type="checkbox"/> Budget	
Monthly Always Open	Lion Foundation Postal Address: Private Bag 102 920 NSMC, Auckland 0745 Phone: 0800 802 908 Email: info@lionfoundation.org.nz Website: www.lionfoundation.org.nz	No upper limit	For any charitable, philanthropic or cultural purpose that benefits the local community	Most expenses covered	Travel expenses, salaries for new positions	Accountability to be completed within 12 months
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes			
Applications close 1 st of each month	TECT – Community Development & Community Events Postal Address: PO Box 356, Tauranga Phone: 07 578 5094 Email: info@tect.org.nz Website: www.tect.org.nz	No more than 20% of operating expenses	General community	Most expenses covered	Not available	Funds spent and then claimed for reimbursement claimed. Must be spent within twelve months.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> Quotes	<input checked="" type="checkbox"/> Budget		
Applications close 6 th of each month	North & South Trust Limited Postal Address: PO Box 56-228, Dominion Road, Auckland 1446	No upper limit	To assist and benefit any charitable, educational, cultural or philanthropic	Most operational expenses covered for maximum of 3 months	Refer website	Accountability to be completed within 3 months

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<input checked="" type="checkbox"/> Resolution	Phone: 0800 678 510 Email: grants@nstl.co.nz Website: www.nstl.co.nz <input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	purpose or any other purpose that is beneficial to the public or a section of it. <input checked="" type="checkbox"/> x 2 Quotes			
--	--	---	---	--	--	--

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

<p>Applications close 8 – 18 of each month (except December)</p> <p><input checked="" type="checkbox"/> Resolution</p>	<p>Pub Charity Limited Postal Address: PO Box 27-009 Wellington 6141 Phone: 0800 42 64 64 Email: enquiries@pubcharitylimited.org.nz Website: www.pubcharitylimited.org.nz Notes: If accounts not audited explain why</p> <p><input checked="" type="checkbox"/> Statement of financial performance</p>	<p>No upper limit</p> <p><input checked="" type="checkbox"/> Minutes</p>	<p>Community /welfare group organisation; health, and health related purposes; youth;</p> <p><input checked="" type="checkbox"/> x 2 Quotes</p>	<p>Most expenses considered</p> <p><input checked="" type="checkbox"/> Signed Declaration</p>	<p>Won't generally cover operational costs</p>	
<p>Applications Close Midnight 10th of each month (Friday prior if a weekend)</p> <p><input checked="" type="checkbox"/> Resolution</p>	<p>Trillian Trust Postal Address: P O Box 12 245 Penrose, Auckland 1642 Phone: 09 579 1428 Email: info@trillian.co.nz Website: www.trillian.co.nz Notes: Wages are not a priority. One venue in BOP so low allocation of funds</p> <p><input checked="" type="checkbox"/> Statement of financial performance</p>	<p>No Upper Limit</p> <p><input checked="" type="checkbox"/> Signed Minutes</p>	<p>Recognised social service or welfare agencies & educational orgs. Priority is youth based programmes/activities and rescue services</p> <p><input checked="" type="checkbox"/> x 2 Quotes</p>	<p>Most activities considered</p>	<p>Vehicles & Mileage costs, on-going operational costs</p>	<p>Accountability require within 3 months of funding being approved.</p>
<p>Applications close 15th Month @ midday</p> <p><input checked="" type="checkbox"/> Resolution</p>	<p>NZ Community Trust Postal Address: PO Box 10 857, Wellington 6143 Phone: 0800 44 69 28 Email: info@nzct.org.nz Website: www.nzct.org.nz Notes: Need to register when first applying</p> <p><input checked="" type="checkbox"/> Statement of financial performance</p>	<p>Average \$10,000</p> <p><input checked="" type="checkbox"/> Minutes</p>	<p>*Children *local communities *education *health *sport & recreation *youth *elderly</p> <p><input checked="" type="checkbox"/> x 2 Quotes</p>	<p>Most expenses covered including wages</p>	<p>General operating costs ie rent - refer website for specific exclusions</p>	<p>Funds need to be spent within 90 days of grant approval.</p>
<p>Applications close 15th Month @ 5pm (except July) If a weekend applications close Friday prior</p> <p><input checked="" type="checkbox"/> Resolution</p>	<p>One Foundation Limited Postal Address: PO Box 1629 Rotorua 3040 Phone: 07 345 7070 Email: grants@onenz.nz Website: https://onefoundation.nz/ Notes: previously First Sovereign Trust Ltd. Applications made online but grant form needs original signatures to be posted to be received by the close date.</p> <p><input checked="" type="checkbox"/> Statement of financial performance</p>	<p>No upper limit</p> <p>2 venues in local area</p> <p><input checked="" type="checkbox"/> Minutes</p>	<p>- Art, Community & Culture - Education - Health & Welfare - Sport</p> <p><input checked="" type="checkbox"/> x 2 Quotes</p>	<p>Most expenses covered</p>	<p>Refer website</p>	<p>Accountability within 3 months.</p>

POSSIBLE GRANT FUNDERS FOR TAURANGA AND WBOP

Applications close last working day of the month	Grassroots Trust Central Maxserv Limited, 19 Vickery Street, Hamilton 3200 PO Box 9019, Hamilton 3240 Phone: 0800 957 960 Email: info@grassrootstrust.co.nz Website: www.grassrootstrust.co.nz	No upper limit	<ul style="list-style-type: none"> - Provision of and maintenance of facilities, equipment, services, playing and training costs - Relief of poverty or welfare assistance - Educational, cultural and sporting organisations - Recognised cultural or philanthropic activities or groups 	Most expenses covered	Refer website	Funds should be spent within 3 months of the date of receipt of the grant.
<input checked="" type="checkbox"/> Resolution	<input checked="" type="checkbox"/> Statement of financial performance	<input checked="" type="checkbox"/> Minutes	<input checked="" type="checkbox"/> x 2 Quotes			

Other Funding / Support

Funder	Application Dates	Amounts	Purpose / Criteria	Covered	Not Covered	Accountability
Perpetual Guardian Website: www.perpetualguardian.co.nz/philanthropy/grants-and-scholarships Notes: Check at the beginning of each month	Various	Various	Specific to each fund	Specific to each fund	Specific to each fund	Specific to each fund
Trustees Executors Website: www.trustees.co.nz/Charities	Various	Various	Specific to each fund	Specific to each fund	Specific to each fund	Specific to each fund
Z Good in the Hood Website: http://goodinthehood.z.co.nz/ Notes: Register to receive a notification when applications open	Applications open 1 June and close 30 June Voting September	Share of \$5,000	Groups based in area with Z Service station			
The Warehouse Group Various Neighbourhood Partnerships https://www.thewarehousegroup.co.nz/community-environment/the-warehouse-community	Check website for various funds		Support through National, Regional and Neighbourhood Partnerships	Specific to each fund	Specific to each fund	Not applicable