

**BAY
TRUST**

Who we are



- Bay of Plenty Community Trust Inc. (BayTrust) was formed in 1988 from the proceeds of the sale of Trust Bank Bay of Plenty. With the sale of all its Trust Bank shares to Westpac in 1996 and subsequent investment growth, the Trust now has an investment portfolio of around \$212m
- The Trust's region extends from Katikati to Turangi to Te Kaha and includes Tauranga, Rotorua, Whakatane and Taupo
- We support a wide range of activities and services, from coastguard units to kapa haka, environmental projects and health services. We also provide scholarships to people with disabilities and help community organisations achieve sustainability through social investments and loans and well as providing capacity building and other services.
- Grant funded approx \$6.8m last year
- Have 12 Trustees from across the region

Our People



Alastair Rhodes

Chief Executive



Sam Cummins

Community Funding and Policy Manager



Terri Eggleton

Impact Investment and Partnership Manager



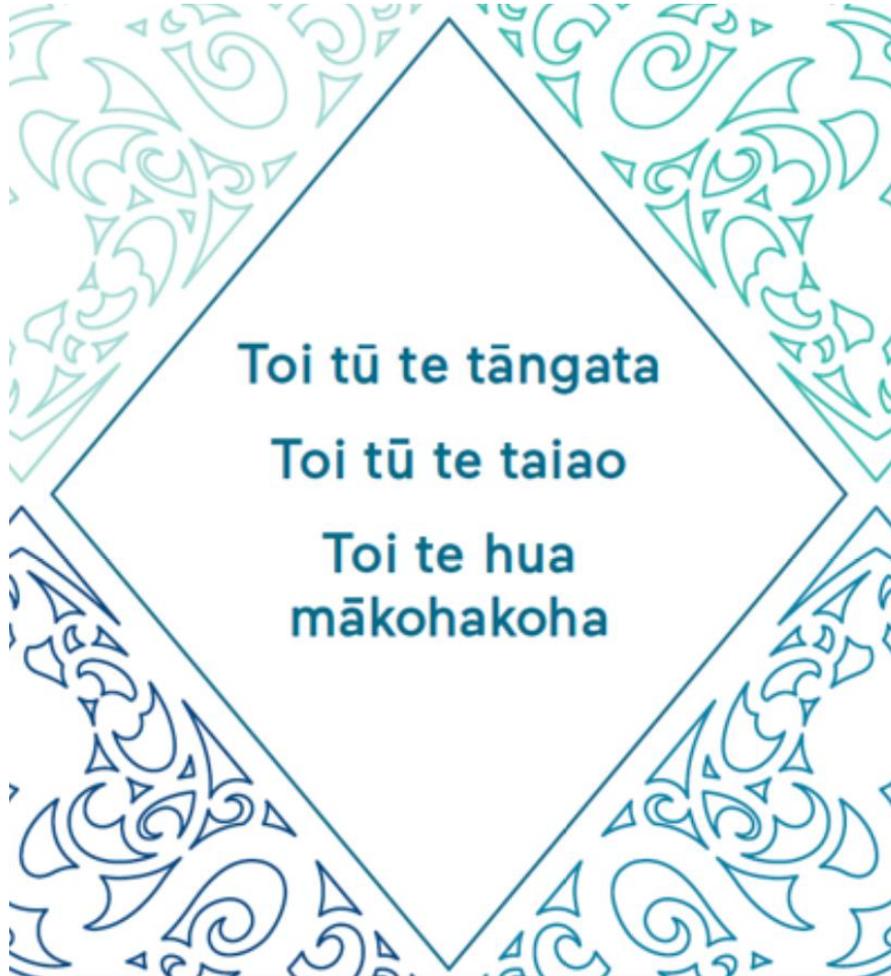
Lisa Hickling

Research and Evaluation Manager



Yvonne Baldock

Finance & Office Services Manager



- Our purpose is to accelerate bold meaningful change, assisting Bay Of Plenty Communities and the environment to flourish
- We have four areas of transformational change where we believe we can make a difference:
 - Sustainable and thriving BOP Environment
 - Healthy secure and affordable housing
 - Sustainable Employment and Inclusive growth
 - Enhanced community and social well-being

Our funding Priorities

Kaitiakitanga

→ Improved natural environment

Enhance Community and Social Wellbeing

- Improving youth outcomes
- Healthy Housing
- Strong Communities
- Safe and Active Communities
- Strengthening Community Organisations

Toi tū te tāngata

Toi tū te taiao

Toi te hua
mākohakoha

Enhance Cultural Knowledge and Understanding

- Tu Maori Mai
- Vibrant & Fun Communities

Promote Inclusive Prosperity

- Prosperous communities

To accelerate bold meaningful change, assisting BOP communities and the environment to flourish.

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Funding Tiers

Our funding tiers are:

- Capacity building funding is open year round and involves a conversation with staff first.
- Up to \$15k Community Support applications are received monthly
- \$15-100k Community Impact applications are assessed quarterly
- Strategic partnership funding for applications over \$100k are on an EOI and business case model and open year round.
- Community Amenities Fund is for intergenerational assets and applications over \$100k – opens soon April
- The Dillion Scholarship to support BOP students with Disabilities

Should you apply

Visit our website – check out our funding priorities in more detail/look at who we've given funding too, and how much. And then ask..

Does your organisation's mahi/project align with our funding priorities?



Do you meet our funding requirements (legal status/financial due diligence etc)?



Will our funding/investment assist in achieving our Purpose?

If you have any questions or want to find out more the best thing you can do is get in touch with us.

Please get in either email or call – Sam@baytrust.org.nz / 027 7723235