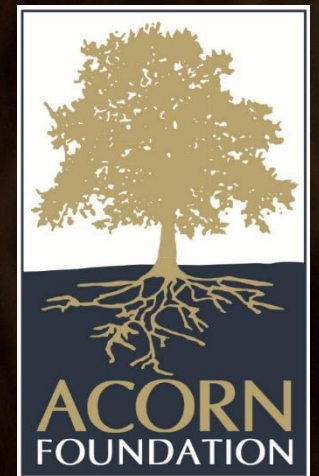


**Community Groups
are at the heart of
what we do**



Philanthropy helps to make NZ a better place to live

NZ is the third

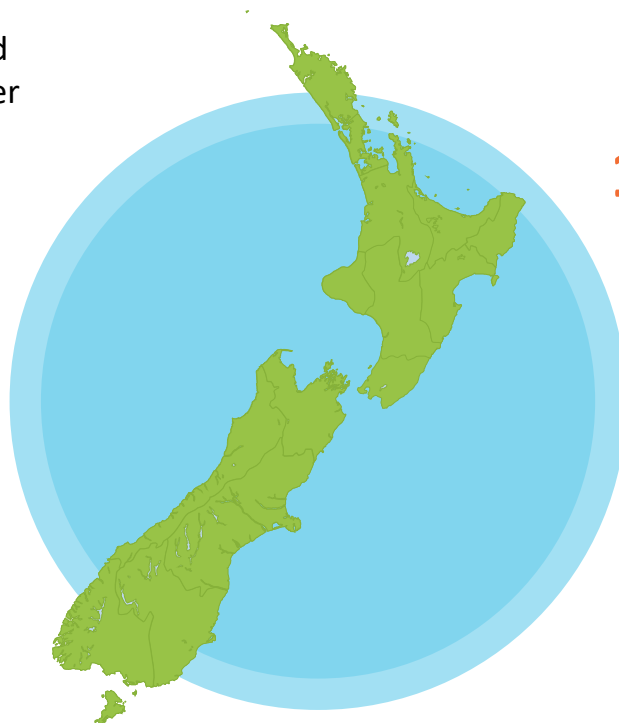
most generous nation in the world, ranked on people who donate to charity, volunteer their time or would help a stranger.
(US, Myanmar, NZ)

Nearly \$3B donated

by NZers annually

Personal Giving 55%

More than half of giving is from individuals via donations & bequests



157 million hours

One third of NZers volunteer for organisations in NZ

Generous spirit

Kiwis are generous in giving of their time and money

Source: World Giving Index 2019/Philanthropy NZ/Volunteering NZ Report 2017



Acorn Foundation connects people who care with causes that matter, to make an enduring difference



Acorn Foundation – a community foundation



Capital invested for perpetuity



Annual distributions



Donors can choose their recipients



Local

Acorn Foundation Growth

\$0
2003

DONATIONS

\$36.4M
2020

\$33k
2003

ANNUAL GRANTS

\$1.75M
2020



Governance is our strength

Ratification of appointments come from the following sources:

Mayor of Tauranga City Council

Mayor of WBOP District Council

Waikato/BOP Branch of the NZ Law Society

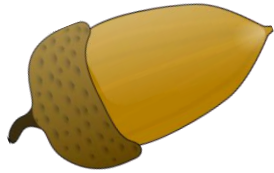
Chamber of Commerce Tauranga Region

Priority One Tauranga Moana

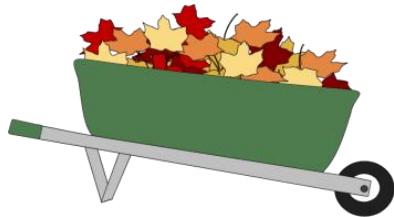
Other Trustees



Edna Brown Fund



Original gift:
\$67,000



Grants awarded
since 2003:
\$64,000



Fund balance today:
\$90,500



Application Process

- 🌰 Priorities are set using Vital Signs + Vital Update
- 🌰 Applications open 3 May, close 10 June
- 🌰 Visits by Distributions committee - July
- 🌰 Decision made mid-August
- 🌰 Payment early September

Useful Things To Consider

- 🌰 Applications for general operating costs welcome
- 🌰 2/3 of funds are “tagged” by donors
- 🌰 Read priority areas carefully
- 🌰 Provide all information asked for
- 🌰 Current maximum is \$10,000
- 🌰 Acorn is also Local Donation Manager for The Tindall Foundation for Family & Community
- 🌰 Give us a call if you have questions



Connecting Generous People who Care with Causes that Matter—

Forever

